

Certificate on Financial Indebtedness as at the agreed cut-off date

Date: March 20, 2026

To,

The Board of Directors

RKB Global Limited

Plot No. 22, Village - Zadkhair, Wada, Palghar, Kondhale,

Thane, Wada, Maharashtra, India, 421 312

and

Aryaman Financial Services Limited 60, Khatau Building, Gr. Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001	Oneview Corporate Advisors Private Limited Room No.111, 11th Floor, Plot No.226 Bajaj Bhavan, Barrister Rajani Patel Marg, Nariman Point, Mumbai – 400 021
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(Aryaman Financial Services Limited and Oneview Corporate Advisors Private Limited referred to as the “Book Running Lead Managers” or the “BRLMs”)

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of RKB Global Limited (“the Company”) comprising of fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, M. A. Chavan & Co., Chartered Accountants, FRN: - 115164W, are the statutory auditors of the Company, appointed in accordance with section 139 of the Companies Act, 2013, as amended. We have been informed that the Company proposes to file the Draft Red Herring Prospectus with respect to the Offer (the “DRHP”) with the Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (collectively, the “Stock Exchanges”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and subsequently proposes to file (i) the Red Herring Prospectus proposed to be filed with SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai (“Registrar of Companies” or “RoC” and such Red Herring Prospectus, the “RHP”); (ii) Prospectus proposed to be filed with SEBI, the Stock Exchanges and the Registrar of Companies (the “Prospectus”); and (iii) any other documents or materials to be issued in relation to the Offer (collectively with the DRHP, RHP and Prospectus, the “Offer Documents”).

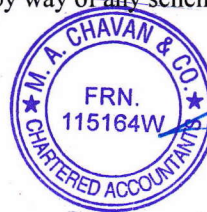
We have received a request from the Company to provide a certificate in respect of financial indebtedness of the Company as on December 31, 2025 which are proposed to be repaid from the proceeds of the Offer.

We have relied on the following records and documents provided to us by the Company:

On the basis of the examination carried out by us and the information, explanations and representations provided to us by the management of the Company, we hereby certify that the particulars of statement of financial indebtedness of the loan facilities as mentioned in the **Annexure I** as on December 31, 2025. We confirm that the Company has not provided any guarantees for the repayment of any loans availed by other entities.

We confirm that the Company has not taken any public deposits in the past since incorporation.

We confirm that the Company has not availed any money from the public by way of any scheme floated by the Company since incorporation.



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The summary of the borrowings sanctioned to the Company and outstanding, as of December 31, 2025 is stated in **Annexure I**.

We also confirm that –

- a) As on the date of this certificate, none of the banks or institutions from whom the Company have availed of debt facilities, have accelerated payment of the facility in full or in part on account of default in the repayment in any instalment or interest due or for violation of any other terms of any of the outstanding loans/ debt facilities granted to the Company.
- b) The Company has not defaulted, at any point of time, in repayment of any loan/ facility or interest thereon till the date of this certificate including any of the loans outstanding on its balance sheet as on December 31, 2025.
- c) The Company has not delayed in repayment of interest due for the loans outstanding on its balance sheet as on - including any delay in payment;

We confirm that the loan facilities as mentioned in **Annexure I** are being utilised for the purpose for which they were raised.

This certificate may be relied upon by the Company, the Book Running Lead Manager, and the Legal Counsel appointed in relation to the Offer. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents. We also consent to the submission of this certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable law. This certificate may be disclosed by the Book Running Lead Manager, if required, (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available to public for inspection.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the Legal Counsel in relation to the Offer, can assume that there is no change to the above information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For **M. A. Chavan & Co.,**
Chartered Accountants

ICAI Firm Registration Number: 115164W


CA Romit M. Chavan

Partner

Membership No. 171005

Place: Thane

UDIN: 26171005GFRCFH4849



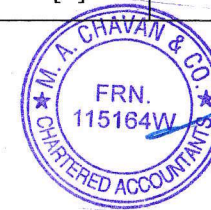
CC:

Legal Counsel to the Offer
Messrs. Kanga and Company,
Advocates and Solicitors
Readymoney Mansion,
43, Veer Nariman Road,
Fort, Mumbai – 400 001.

Annexure I

Fund-Based Facilities

Sr No	Name of the lender	Original Sanction Letter Date	Latest Sanctioned Date	Date of Disbursement	Latest Sanctioned Limit	Purpose of borrowing	Outstanding Amount as on December 31, 2025	Amount to be repaid from Net Proceeds*	Current ROI	Tenure	Prepayment Charges
1.	Standard Chartered Bank	May 30, 2024	September 22, 2025	June 27, 2024	200.00	Working Capital	197.59	[•]	9.00%	90 days	prepayment fee of 2% on the amount prepaid. Prepayment amount has to be at least equivalent to 5% of the initial utilisation
2.	ICICI Bank	January 28, 2025	January 28, 2025	February 13, 2025	133.10	Working Capital	96.09	[•]	9.60%	36 Months (Jan 01, 2028)	NA
				February 3, 2025	25.00	Working Capital	17.38	[•]	9.60%	12 months	NA
3.	IndusInd Bank	December 05, 2025	December 05, 2025	October 8, 2024	150.00	Working Capital	99.87	[•]	9.50%	12 Months	NA
4.	Mahindra Finance	December 13, 2024	December 13, 2024	January 1, 2025	26.50	Purchase of Equipment	21.45	[•]	9.75%	60 Months	4% on the outstanding amount + Applicable GST
		December 30, 2023	December 30, 2023	December 30, 2023	9.43	Purchase of Equipment	6.77	[•]	8.50%	60 Months	
		October 18, 2023	October 18, 2023	October 18, 2023	11.83	Purchase of	7.49	[•]	8.50%	60 Months	



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Sr No	Name of the lender	Original Sanction Letter Date	Latest Sanctioned Date	Date of Disbursement	Latest Sanctioned Limit	Purpose of borrowing	Outstanding Amount as on December 31, 2025	Amount to be repaid from Net Proceeds*	Current ROI	Tenure	Prepayment Charges
						Equipment					
		December 21, 2023	December 21, 2023	December 28, 2023	15.37	Purchase of Equipment	10.24	[•]	8.50%	60 Months	
5.	Cholamandalam Investment and Finance Company Ltd.	April 08, 2024	April 08, 2024	April 20, 2024	14.76	Purchase of Equipment	3.59	[•]	12.00%	60 Months	NA
6.	Bank of Baroda	November 15, 2025	November 12, 2025	November 24, 2025	150.00	Working Capital	99.68	[•]	10.40%	12 months	3.00% of the limit during the review period
		November 15, 2025	November 15, 2025	November 15, 2025	100.00	Channel Financing	99.56	[•]	8.25%	12 months	3.00% of the limit during the review period
7.	Yes Bank	April 30, 2022	May 22, 2022	April 30, 2022	1.94	Purchase of Vehicle	0.19	[•]	7.92%	48 Months	NA
8.	Mercedes-Benz Financial Services India Pvt Ltd	September 24, 2024	September 24, 2024	September 24, 2024	4.60	Purchase of Vehicle	3.69	[•]	10.01%	60 Months	4% of Prepayment amount + Applicable taxes
9.	The Zoroastrian Co-operative Bank Ltd	November 07, 2025	November 07, 2025	November 21, 2025	150.00	Cash Credit	149.09	[•]	9.00%	60 Months	2% of Prepayment amount + Applicable taxes
		April 02, 2025		July 5, 2025	4.65	Purchase of Rooftop Solar power plant	2.52	[•]	9.50%	60 Months	



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Sr No	Name of the lender	Original Sanction Letter Date	Latest Sanctioned Date	Date of Disbursement	Latest Sanctioned Limit	Purpose of borrowing	Outstanding Amount as on December 31, 2025	Amount to be repaid from Net Proceeds*	Current ROI	Tenure	Prepayment Charges
		April 02, 2025		April 19, 2025	11.91	Purchase of Equipment	10.67	[•]		60 Months	
10.	SVC Co-operative Bank Ltd	April 16, 2024	April 16, 2024	April 18, 2024	0.83	Purchase of Vehicle	0.60	[•]	10.60 %	60 Months	2.50% on the outstanding amount will be levied for the pre-closure of the loan account by way of takeover by the other Bank
		April 12, 2024	April 12, 2024	April 20, 2024	7.97	Purchase of Equipment	5.79	[•]	11.25 %	60 Months	
Total					1,017.89		832.62		-		



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